

SOFTRAK VENTURE INVESTMENT LIMITED

Softrak Venture Investment Limited

Board of Directors

Mr. Dhirajlal Gaglani	Executive Director
Mrs. Pushpa Gaglani*	Executive Director
Mr. Bhadresh Varde	Executive Director
Ms. Varsha Vakharia#	Non-executive Director

*Resigned on 02nd January, 2015

#Appointed as Additional Director wef 02nd January, 2015

Auditors

M/s P. Dalal & Co.,
Chartered Accountant,
Ahmedabad

Registered Office

6th Floor, Agrawal Complex,
C.G. Road, Navrangpura,
Ahmedabad - 380 009

SOFTRAK VENTURE INVESTMENT LIMITED

NOTICE FOR ANNUAL GENERAL MEETING

NOTICE is here by given that Annual General Meeting of the Company will be held at 6th Floor, Agrawal Complex, C.G. Road, Navrangpura, Ahmedabad - 380 009 on 30th September, 2015 at 11.30 a.m. to transact the following business:-

ORDINARY BUSINESS:

1. To receive and adopt the audited balance sheet as 31st March, 2015 and profit & loss account of the company for the year ended on 31st March, 2015 and the Report of the Directors' and Auditors.
2. To appoint a Director in place of Mr. Dhirajlal Gaglani who retires by rotation and being eligible, offers himself for reappointment.
3. To re-appoint M/s P. Dalal & Co., Chartered Accountant, Ahmedabad, as a statutory Auditors of the Company and to fix their remuneration.

SPECIAL BUSINESS:

4. Appointment of Ms. Varsha Vakharia, as an Independent Director of the Company

To consider and if thought fit, to pass with or without modification, if any, the following resolution as an Ordinary Resolution:-

"RESOLVED THAT pursuant to the provisions of Sections 149, 152 and other applicable provisions, if any, of the Companies Act, 2013 ("Act") and the Rules framed there under as read with Schedule IV to the Act, as amended from time to time, Ms. Varsha Vakharia, a non-executive Director of the Company, who has submitted declaration that he meets the criteria for independence as provided in Section 149(6) of the Act and who is eligible for appointment, be and is hereby appointed as an Independent Director of the Company, with effect from 30th September, 2015 to 29th September, 2020 ."

"RESOLVED FURTHER THAT the Board of Directors of the Company be and are hereby authorised to do all acts and take all such steps as may be necessary, proper or expedient to give effect to this resolution"

For & on behalf of the Board of Director

Date: 29/05/2015
Place: Ahmedabad

Sd/-	Sd/-
(Dhirajlal Gaglani)	(Bhadresh Varde)
Director	Director
DIN: 03496531	DIN: 02101777

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NOTES:

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and on a poll to vote instead of himself/herself and the proxy need not be a member of the Company. A blank form of proxy is enclosed and if intended to be used, it should be deposited duly completed at the Registered Office of the Company not less than 48 hours before the scheduled time of the meeting.
2. A person can act as a proxy on behalf of member not exceeding fifty (50) and holding in the aggregate not more than ten percent of the total share capital of the company carrying voting rights. Members holding more than ten percent of the total share capital of the company carrying voting rights may appoint a single person as a proxy and such person shall not act as a proxy for any other person or shareholder.
3. The Register of Members and Share Transfer Books of the Company will remain closed for Seven days from 21st September, 2015 to 30th September 2015 (Both days inclusive).
4. In terms of Section 56 of the Company Act, 2013 and the applicable provisions, the shareholders of the company may nominate a person in whole name the share held by him/them shall vest in the event of his/their death. Shareholders desired of availing this facility may submit the requisite nomination form.
5. Members are requested to bring their copies of Annual Report at the meeting.
6. The documents referred to in the proposed resolution are available for inspection at the Registered Office of the Company during normal business hours on any working day except Saturdays, up to the date of the meeting.
7. Corporate members intending to send their authorized representatives to attend the meeting are requested to send to the company a certified copy of the Board resolution authorizing their representative to attend and vote on their behalf at the meeting.
8. In case of joint holders attending the meeting, only such joint holder who is higher in the order of names will be entitled to vote.

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9. Members who hold shares in multiple folios in identical names or joint holding in the same order of name are requested to send the share certificates for consolidation into a single folio.

Date: 29/05/2015
Place: Ahmedabad

For & on behalf of the Board of Director

Sd/-	Sd/-
(Dhirajlal Gaglani)	(Bhadresh Varde)
Director	Director
DIN: 03496531	DIN: 02101777

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Annexure to Notice

Notes on directors seeking appointment/re-appointment as required under Clause 49 of the Listing Agreement entered into with Stock Exchanges:

ITEM NO. 2

Name	:	Mr. Dhirajlal Gaglani
Date of birth	:	29/11/1938
Qualification	:	Graduate
Expertise	:	Administration
Director of the Company since	:	25/10/1999
Directorship in other public limited companies	:	NIL
Membership of Committees of other public limited companies	:	NIL
No. of Shares held in the Company	:	NIL

Item No. 4

Ms. Varsha Vakharia, Director of the Company, has given a declaration to the Board that they meet the criteria of independence as provided under Section 149(6) of the Act, In the opinion of the Board, each of these directors fulfill the conditions specified in the Act and the Rules framed there under for appointment as Independent Directors and they are independent of the management.

Ms. Varsha Vakharia is not disqualified from being appointed as Director in terms of Section 164 of the Act and have given their consent to act as Director.

In compliance with the provisions of Section 149 read with Schedule IV of the Act, the appointment of these directors as Independent Directors is now being placed before the members for their approval.

The terms and conditions of appointment of the above Director shall be open for inspection by the members at the registered office of the company during normal business hours on any working day, excluding Saturday.

Brief resume and other details of the Independent Director whose appointment is proposed are provided in the annexure to the Explanatory statement attached herewith.

Ms. Varsha Vakharia to be interested in the resolutions set out respectively at Item No. 4 of the Notice with regard to their respective appointments.

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The Board recommends the said resolutions for your approval.

Save and except the above, none of the other Directors or any key managerial personnel or any relative of any of the Directors of the Company or the relatives of any key managerial personnel is, in anyway, concerned or interested in the above resolutions.

Name	:	Ms. Varsha Vakharia
Date of birth	:	29/07/1956
Qualification	:	B. A.
Expertise	:	Accounts and Admin
Director of the Company since	:	23/12/2014
Directorship in other public limited companies	:	Nil
Membership of Committees of other public limited companies	:	Nil
No. of Shares held in the Company	:	Nil

For & on behalf of the Board of Director

Date: 29/05/2015

Place: Ahmedabad

Sd/- **Sd/-**
(Dhirajlal Gaglani) (Bhadresh Varde)
Director Director
DIN: 03496531 DIN: 02101777

SOFTRAK VENTURE INVESTMENT LIMITED

DIRECTORS' REPORT

To,
The Members

The Directors' present the Annual report on the business and operations of your Company for the year 2014-15.

1. Financial Results and Operational Review

FINANCIAL RESULTS AND OPERATIONAL REVIEW:

Particulars	Year Ended 31.03.2015 (Rs.)	Year Ended 31.03.2014 (Rs.)
Gross Sales/Income	47,150	48,700
Less Depreciation	0	0
Profit/(Loss) before Tax	(10,450)	(2,800)
Taxes/Deferred Taxes	Nil	Nil
Profit/(Loss) After Taxes	(10,450)	(2800)
P& L Balance b/f	(1,84,10,547)	(1,84,07,747)
Profit/ (Loss) carried to Balance Sheet	(1,84,20,997)	(1,84,10,547)

Above mentioned figures were derived from audited Balance Sheet for the financial year ended on 31st March, 2015.

2. Brief description of the Company's working during the year/State of Company's affair

During the year under review, the Company has earned income of Rs. 47,150 as compared to Rs. 48,700 of previous year. The Company has made Loss of Rs. 10,450 as compared to Rs. 2,800. Efforts were being made to improve the performance of the Company.

3. Change in the nature of business:

The Company has not changed its main object during the year under review.

4. Dividend

Since the Company has made Losses, the directors are unable to recommend any dividend during the year under review.

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5. Reserves

The Board of Directors of the company has not proposed any amount to carry to any reserves.

6. Change of Name

The Company has not changed its name during the year under review.

7. Share Capital

ISSUE OF SHARES WITH DIFFERENTIAL RIGHTS

The company has not issued any shares with differential rights during the year under review.

ISSUE OF SWEAT EQUITY SHARE

The company has not issued any sweat equity shares during the year under review.

8. Directors and Key Managerial Personnel

Mr. Dhirajlal Gaglani, Director retire by rotation at the forthcoming Annual General Meeting and being eligible, offer themselves for reappointment.

No other changes taken place in the Composition of Directors.

9. Particulars of Employees

None of the employees of the Company drew remuneration of Rs. 60,00,000/- or more per annum Rs. 5,00,000/- or more per month during the year. Hence, no information is required to be furnished as required under Rule, 5(2) and 5(3) of The Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014.

10. Meetings

A calendar of Meetings is prepared and circulated in advance to the Directors. During the year Five (5) Board Meetings and four Audit Committee Meetings were convened and held. The details of which are given in the Corporate Governance Report. The intervening gap between the Meetings was within the period prescribed under the Companies Act, 2013.

11. Board Evaluation

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Pursuant to the provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board has carried out an annual performance evaluation of its own performance, the directors individually as well as the evaluation of the working of its Audit, Nomination & Remuneration and Compliance Committees. The manner in which the evaluation has been carried out has been explained in the Corporate Governance Report.

12. Declaration by an Independent Director(s) and re- appointment, if any

All Independent Directors have given declarations that they meet the criteria of independence as laid down under Section 149(6) of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

13. Remuneration Policy

The Board has, on the recommendation of the Nomination & Remuneration Committee framed a policy for selection and appointment of Directors, Senior Management and their remuneration. The Remuneration Policy is stated in the Corporate Governance Report.

14. Details of Subsidiary/Joint Ventures/Associate Companies

The Company has no any Subsidiary/Joint Ventures/Associate Companies during the year under review. Hence, details for the same are not required to mention.

15. Auditors

The Auditors, M/s P. Dalal & Co., Chartered Accountant, Ahmedabad retire at the ensuing Annual General Meeting and, being eligible; offer themselves for reappointment for a period of one year from the conclusion of this Annual General Meeting [AGM] till the conclusion of next AGM.

16. Auditors' Report

The Auditors' Report does not contain any qualification. Notes to Accounts and Auditors remarks in their report are self-explanatory and do not call for any further comments.

17. Secretarial Audit Report

In terms of Section 204 of the Act and Rules made there under, M/s. Preeti Jain, Practicing Company Secretary have been appointed Secretarial Auditors of the Company. The report of the Secretarial Auditors is enclosed as

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ANNEXURE - I to this report.

Reply for qualification Remark in Secretarial Audit Report:

1. The Company is in process of appointment of Chief Financial Officer and Company Secretary as Key Managerial Person of the Company as required under section 203 of Companies Act, 2013.

18. Internal Audit & Controls

Though the Company has not appointed any chartered accountant as internal auditor, the accounting and other system have been designed in such a manner that review of entire process for safeguarding the assets of the company, its operational efficiency, effectiveness of the systems are taken care of properly. Moreover, it is to be noted that the quantum of the day to day transactions as well as turnover are of small size and hence, internal auditor have not been appointed.

19. Issue of employee stock options

The company has not issued any employee stock options during the year under review.

20. Vigil Mechanism

In pursuant to the provisions of section 177(9) & (10) of the Companies Act, 2013, and Regulation 22 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a Vigil Mechanism for directors and employees to report genuine concerns has been established. The Company has a vigil mechanism named Whistle Blower Policy to deal with instances of fraud and mismanagement, if any. The details of the Whistle Blower Policy is explained in the Corporate Governance Report and also posted on the website of the Company.

21. Risk management policy

Risk management is embedded in your company's operating framework. Your company believes that managing risk helps in maximizing returns. The company's approach to addressing business risk is comprehensive and

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includes periodic review of such risks and a framework for mitigating controls and reporting mechanism of such risks. The risk management framework is reviewed periodically by the Board and the Audit Committee. Some of the risks that the company is exposed to are:

Commodity Price Risks:

The Company is exposed to the risk of price fluctuation of raw material as well as finished goods. The company proactively manages these risks through forward booking, Inventory management and proactive vendor development practices. The Company's reputation for quality, product differentiation and service, coupled with existence of powerful brand image with robust marketing network mitigation the impact the impact of price risk on finished goods.

Regulatory Risks

The company is exposed to risks attached to various statues and regulations including the company Act. The company is mitigating these risks through regular review of legal compliances carried out through internal as well as external compliance audits.

Human Resources Risks

Retaining the existing talent pool and attracting new talent are major risks. The company has initialed various measures including rolling out strategic talent management system, training and integration of learning and development activities.

Strategic Risks

Emerging businesses, capital expenditure for capacity expansion, etc., are normal strategic risk faced by the company. However, the company has well-defined processes and procedures for obtaining approvals for investments in new business and capacity expansion etc.

22. Extract of Annual Return:

As required pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014, an extract of annual return in MGT- 9 as a part of this Annual Report as ANNEXURE II .

23. Material changes and commitments, if any, affecting the financial position of the company which have occurred between the end of the financial year

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of the company to which the financial statements relate and the date of the report

There is no any Material changes occurred subsequent to the close of the financial year of the Company to which the balance sheet relates and the date of the report.

24. Details of significant and material orders passed by the regulators or courts or tribunals impacting the going concern status and company's operations in future

The company has not obtained any order passed by the regulators or courts or tribunals impacting the going concern status and company's operations in future.

25. Details in respect of adequacy of internal financial controls with reference to the Financial Statements

The Company has adequate of internal financial controls with reference to the Financial Statements during the year under review.

26. Deposits

Your Company has not accepted / renewed any deposits from the public/share holders during the year under review.

27. Particulars of loans, guarantees or investments under section 186

Details of Loans, Guarantees and Investments covered under the provisions of Section 186 of the Companies Act, 2013 are given in the notes to the Financial Statements.

28. Particulars of contracts or arrangements with related parties:

The company has not entered into any contracts or arrangements with related parties during the year under review.

29. Corporate Governance Certificate

The Compliance certificate from the auditors regarding compliance of conditions of corporate governance as stipulated in SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be annexed with the report.

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30. Management Discussion and Analysis:

The Management Discussion and Analysis and Report on Corporate Governance forms part of this Annual Report for the year ended 31st March, 2016.

31. Obligation of Company under the Sexual Harassment of Women at Workplace (Prevention, Prohibition and Redressal) Act, 2013

Company has adopted a policy for prevention of Sexual Harassment of Women at workplace and has set up Committee for implementation of said policy. During the year Company has not received any complaint of harassment.

32. Conservation of energy, technology absorption and foreign exchange earnings and outgo

The Particulars regarding Conservation of Energy, Technology Absorption and Foreign Exchange Earnings and Outgo, pursuant to Section 134 of the Companies act 2013 read with the Companies (Account) Rules, 2014 are NIL.

33. Corporate Social Responsibility (CSR):

Not Applicable

34. Human Resources

Your Company treats its "human resources" as one of its most important assets. Your Company continuously invests in attraction, retention and development of talent on an ongoing basis. A number of programs that provide focused people attention are currently underway. Your Company thrust is on the promotion of talent internally through job rotation and job enlargement.

35. Director's Responsibility Statement

The Directors' Responsibility Statement referred to in clause (c) of sub-section (3) of Section 134 of the Companies Act, 2013, shall state that—

(a) In the preparation of the annual accounts, the applicable accounting standards had been followed along with proper explanation relating to material departures;

(b) The directors had selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company

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at the end of the financial year and of the profit and loss of the company for that period;

(c) The directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the company and for preventing and detecting fraud and other irregularities;

(d) The directors had prepared the annual accounts on a going concern basis; and

(e) The directors had laid down internal financial controls to be followed by the company and that such internal financial controls are adequate and were operating effectively.

(f) The directors had devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating effectively.

36. Transfer of Amounts to Investor Education and Protection Fund

The Company does not have any funds lying unpaid or unclaimed for a period of seven years. Therefore there were no funds which were required to be transferred to Investor Education and Protection Fund (IEPF).

37. Listing With Stock Exchanges:

Equity Shares of the Company are suspended from trading on Bombay Stock Exchange.

The Company has paid Annual Listing Fees to the Stock Exchanges where the Company's shares are listed for the financial Year up to 21-02-2003.

38. Acknowledgement:

The management is grateful to the government authorities, Bankers, Vendors for their continued assistance and co-operation. The directors also wish to place on record the confidence of members in the company.

For & on behalf of the Board of Director

Date: 29/05/2015

Place: Ahmedabad

**Sd/-
(Dhirajlal Gaglani)
Director
DIN: 03496531**

**Sd/-
(Bhadresh Varde)
Director
DIN: 02101777**

SECRETARIAL AUDIT REPORT

FOR THE FINANCIAL YEAR ENDED 31st March, 2015

[Pursuant to section 204(1) of the Companies Act, 2013 and rule No.9 of the Companies (Appointment and Remuneration Personnel) Rules, 2014]

To,
The Members,
Softrak Venture Investment Limited
(CIN: L99999GJ1993PLC020939)
6th Floor, Agrawal Complex,
C.G. Road, Navrangpura,
Ahmedabad - 380 009

I have conducted the secretarial audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by **Softrak Venture Investment Limited** (hereinafter called "the company") for the audit period covering the financial year ended on 31st March, 2015. Secretarial Audit was conducted in a manner that provides me a reasonable basis for evaluating the corporate conducts/statutory compliances and expressing my opinion thereon.

Based on my verification of company's books, papers, minute books, forms and returns filed and other records maintained by the company and also the information provided by the Company, its officers, agents and authorized representatives during the conduct of secretarial audit, I hereby report that in my opinion, the company has, during the audit period covering the financial year ended on 31st March, 2015 complied with the statutory provisions listed hereunder and also that the Company has proper Board-processes and compliance-mechanism in place to the extent, in the manner and subject to the reporting made hereinafter:

1. I have examined the books, papers, minute books, forms and returns filed and other records maintained by the Company, for the financial year ended on 31st March, 2015, according to the provisions of:
 - (i) The Companies Act, 2013 (the Act) and the rules made there under for specified sections notified and came into effect from 12th September, 2013 and sections and Rules notified and came into effect from 1st April, 2014;
 - (ii) The Securities Contracts (Regulation) Act, 1956 ('SCRA') and the rules made there under;
 - (iii) The Depositories Act, 1996 and the Regulations and Bye-laws framed there under;

(iv) Foreign Exchange Management Act, 1999 and the rules and regulations made there under to the extent of Foreign Direct Investment, Overseas Direct Investment and External Commercial Borrowings;

(v) The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992 ('SEBI Act'):-

- (a) The Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (b) The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992;
- (c) The Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009;
- (d) The Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 regarding the Companies Act and dealing with client;

I have also examined compliance of the following to the extent applicable:

- (i) Secretarial Standards issued by The Institute of Company Secretaries of India.
- (ii) The Listing Agreements entered into by the Company with Bombay Stock Exchange;

I have relied upon the representation made by the Company and its Officers for systems and mechanism formed by the Company for compliances under applicable Acts, Laws and Regulations to the Company.

On the basis of our examination and representation made by the Company we report that during the period under review the Company has generally complied with the provisions of the Act, Rules, Regulations, Guidelines etc. mentioned above and there are no material non-compliances that have come to our knowledge except as mentioned below.

1. The Company has not appointed Chief Financial Officer and Company Secretary as Key Managerial Person of the Company as required under section 203 of Companies Act, 2013
2. Securities of the company are under suspension on BSE Limited.

We Further Report that, there were no actions/ events in pursuance of:

- a) The Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
- b) The Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009;
- c) The Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998;
- d) The Securities and Exchange Board of India (Employee Stock Option Scheme and Employee Stock Purchase Scheme) Guidelines, 1999 and The Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014 notified on 28 October 2014

requiring compliance thereof by the Company during the period under review

I further report that The Board of Directors of the Company has not duly constituted with proper balance of Executive Directors, Non-Executive Directors and Independent Directors.

Adequate notice is given to all directors to schedule the Board Meetings, agenda and detailed notes on agenda were sent at least seven days in advance, and a system exists for seeking and obtaining further information and clarifications on the agenda items before the meeting and for meaningful participation at the meeting.

Decisions at the meetings of the Board of Directors of the Company were carried through on the basis of majority. There were no dissenting views by any member of the Board of Directors during the period under review.

I further report that there are adequate systems and processes in the company commensurate with the size and operations of the company to monitor and ensure compliance with applicable laws, rules, regulations and guidelines.

I further report that during the audit period there were no specific events / actions having a major bearing on the company's affairs.

Date: 29/05/2015

Place: Jaipur

Signature: Sd/-

Name of Practicing Company Secretary: Preeti Jain

C. P. No.: 10118

ACS No. 28265

Note: This report is to be read with our letter of even date which is annexed as ANNEXURE-I and forms an integral part of this report.

To,
The Members,
Softrak Venture Investment Limited
(CIN: L99999GJ1993PLC020939)
6th Floor, Agrawal Complex,
C.G. Road, Navrangpura,
Ahmedabad - 380 009

Our report of even date is to be read along with this letter:

1. Maintenance of secretarial record is the responsibility of the management of the Company. Our responsibility is to express an opinion on these secretarial records based on our audit.
2. We have followed the audit practices and processes as were appropriate to obtain reasonable assurance about the correctness of the contents of the secretarial records. The verification was done on test basis to ensure that correct facts are reflected in secretarial records. We believe that the processes and practices, we followed provide a reasonable basis for our opinion.
3. We have not verified the correctness and appropriateness of financial records and Books of Accounts of the Company.
4. Wherever required, we have obtained the Management representation about the compliance of laws, rules and regulations and happening of events etc.
5. The compliance of the provisions of corporate and other applicable laws, rules, regulations, standards is the responsibility of management. Our examination was limited to the verification of procedures on test basis.
6. The secretarial audit report is neither an assurance as to the future viability of the Company nor of the efficacy or effectiveness with which the management has conducted the affairs of the Company.

Date: 29/05/2015
Place: Jaipur

Signature: Sd/-
Name of Practicing Company Secretary: Preeti Jain
C. P. No.: 10118
ACS No. 28265

Form No. MGT-9
EXTRACT OF ANNUAL RETURN
As on the financial year ended on 31st March, 2015
[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the
Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

i)	CIN	L99999GJ1993PLC020939
ii)	Registration Date	24/12/1993
iii)	Name of the Company	SOFTRAK VENTURE INVESTMENT LIMITED
iv)	Category / Sub-Category of the Company	Company Limited by Shares - Indian Non Government Company- Public Co.
v)	Address of the Registered office Contact details Website/Email	6 TH FLOOR, AGRAWAL COMPLEX, C. G. ROAD, AHMEDABAD – 380006 Contact No.: 98246 95328 sofrakventure@gmail.com
vi)	Whether listed company	Yes
vii)	Name, Address and Contact details of Registrar and Transfer Agent, if any	Sharepro Services (India) Pvt. Ltd. 416-420, 4th Floor, Devnandan Mall, Opp. Sanyash Ashram, Ashram Road, Ellisbridge, Ahmedabad – 380006

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:-

Sl. No.	Name and Description of main products/services	NIC Code of the Product/Service	% to total turnover of the company
1	Other professional, technical and business services	9983	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES -

Sl. No.	Name of the Company	Address	CIN/GLN	Holding/Subsidiary/ Associate	% of shares held	Applicable Section
	N.A.					

IV. SHARE HOLDING PATTERN

(Equity Share Capital Breakup as percentage of Total Equity)

Category of Shareholders	No. of Shares held at the beginning of the year 01/04/2014				No. of Shares held at the end of the year 31/03/2015				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									
a) Individual/HUF	-	203000	203000	0.45	-	203000	203000	0.45	-

ii) Overseas	-	-	-	-	-	-	-	-	-
b) Individuals	-	-	-	-	-	-	-	-	-
i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	2067246	45600	2112846	4.69	-	2067246	45600	2112846	4.69
ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	42571854	-	42571854	94.44	-	42571854	-	42571854	94.44
c) Others (specify)	-	-	-	-	-	-	-	-	-
(ci) HUF	69600	-	-	0.15	-	69600	-	-	0.15
(cii) NRI Non Repatriable	8000	-	-	0.02	-	8000	-	-	0.02
(ciii) Other	6000	-	-	0.01	-	6000	-	-	0.01
Sub-total (B)(2):-	44829300	45600	44874900	99.55	-	44829300	45600	44874900	99.55
Total Public Shareholding (B)=(B)(1)+(B)(2)	44829300	45600	44874900	99.55	-	44829300	45600	44874900	99.55
C. Shares held by Custodian for GDRs & ADRs	-	-	-	-	-	-	-	-	-
Grand Total (A+B+C)	44829300	248600	45077900	100.00	-	44829300	248600	45077900	100.00

(ii) Shareholding of Promoters

Sl No	Shareholder's Name	Shareholding at the beginning of the year 01/04/2014			Shareholding at the end of the year 31/03/2015			% change in share holding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged/ encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged/ encumbered to total shares	
1	Bhadresh Varde	136000	0.30	-	136000	0.30	-	-
2	Vipul Shah	30000	0.07	-	30000	0.07	-	-
3	Nayan Bavishi	20000	0.04	-	20000	0.04	-	-
4	Tushar Sanghavi	17000	0.04	-	17000	0.04	-	-
	Total	203000	0.45	-	203000	0.45	-	-

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

Sl No.	Name	Date	Share Holding		Increase/ Decrease in Share holding	Reason	Cumulative Shareholding During the year 2014-2015	
			Beganin g/ Closing	No of Shares			% of total Shares	No of Shares
1	Dhirajlal Gaglani	01/04/14	32002286	70.99	-	-	32002286	70.99
		-	-	-	-	-	-	-
		31/03/15	32002286	70.99			32002286	70.99
2	Deepak Kapre	01/04/14	3735120	8.29	-	-	3735120	8.29
		-	-	-	-	-	-	-
		31/03/15	3735120	8.29	-	-	3735120	8.29
3	Rinkesh Shah	01/04/14	3731180	8.28	-	-	3731180	8.28
		-	-	-	-	-	-	-
		31/03/15	3731180	8.28	-	-	3731180	8.28
4	Rakesh Ranka	01/04/14	1556730	3.45	-	-	1556730	3.45
		-	-	-	-	-	-	-
		31/03/15	1556730	3.45	-	-	1556730	3.45
5	Tarsem Garg	01/04/14	100000	0.22	-	-	100000	0.22
		-	-	-	-	-	-	-
		31/03/15	100000	0.22	-	-	100000	0.22
6	Ritu Narsaria	01/04/14	89700	0.20	-	-	89700	0.20
		-	-	-	-	-	-	-
		31/03/15	89700	0.20	-	-	89700	0.20
7	Darisi Moorthy	01/04/14	60000	0.13	-	-	60000	0.13
		-	-	-	-	-	-	-
		31/03/15	60000	0.13	-	-	60000	0.13
8	Minal Bhatt	01/04/14	58500	0.13	-	-	58500	0.13
		-	-	-	-	-	-	-
		31/03/15	58500	0.13	-	-	58500	0.13
9	Sushila N Rungta	01/04/14	48600	0.11	-	-	48600	0.11
		-	-	-	-	-	-	-
		31/03/15	48600	0.11	-	-	48600	0.11
10	Suresh Kumar	01/04/14	43922	0.10	-	-	43922	0.10
		-	-	-	-	-	-	-
		31/03/15	43922	0.10	-	-	43922	0.10

(v) Shareholding of Directors and Key Managerial Personnel:

Sl No.	Name	Date	Share Holding		Increase/ Decrease in Share holding	Reason	Cumulative Shareholding During the year 2014-2015	
			Beganin g/ Closing	No of Shares			% of total Shares	No of Shares
1	Dhirajlal	01/04/14	32002286	70.99	-	-	0	0

	Gaglani							
		-	-	-	-	-	-	-
		31/03/15	32002286	70.99	-	-	0	0
2	Bhadresh Varde	01/04/14	136000	0.30	-	-	0	0
		-	-	-	-	-	-	-
		31/03/15	136000	0.30	-	-	0	0
3	Pushpa Gaglani	01/04/14	0	0	-	-	0	0
		-	-	-	-	-	-	-
		31/03/15	0	0	-	-	0	0
4	Varsha Vakahria	01/04/14	0	0	-	-	0	0
		-	-	-	-	-	-	-
		31/03/15	0	0	-	-	0	0

(V) INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	0	0	0	0
ii) Interest due but not paid	0		0	
iii) Interest accrued but not due	0		0	
Total (i+ii+iii)	0	0	0	0
Change in Indebtedness during the financial year				
· Addition	0	0	0	0
· Reduction	0	0	0	0
Net Change	0	0	0	0
Indebtedness at the end of the financial year				
i) Principal Amount	0	0	0	0
ii) Interest due but not paid	0	0	0	0
iii) Interest accrued but not due	0	0	0	0
Total (i+ii+iii)	0	0	0	0

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-Time Directors and/or Manager:

Sl No.	Particulars of Remuneration-	Name of Director	Name of Director	Name of Director	Total Amount
	Gross salary				
1	(a) Salary as per provisions contained in section 17 (1) of the Income-tax Act, 1961	0	0	0	0
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	0	0	0	0
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	0	0	0	0
2	Stock Option	0	0	0	0
3	Sweat Equity	0	0	0	0
4	Commission	0	0	0	0

	- as % of profit	0	0	0	0
	- others, specify...	0	0	0	0
5	Others, please specify	0	0	0	0
	Total (i+ii+iii)	0	0	0	0
	Ceiling as per the Act	0	0	0	0

B. Remuneration to Others Directors

Sl No.	Particulars of Remuneration-	Name of Director	Name of Director	Name of Director	Total Amount
		Dhirajlal Gaglani	Pushpa Gaglani		
1	Independent Directors	0	0	0	0
	Fee for attending board/committee meetings	5000	5000	0	0
	· Commission	0	0	0	0
	· Others, please specify	0	0	0	0
	Total (1)	0	0	0	0
	Other Non-Executive Directors	0	0	0	0
	· Commission	0	0	0	0
	· Others, please specify	0	0	0	0
	Total (2)	0	0	0	0
	Total (B)=(1+2)	0	0	0	0
	Total Managerial Remuneration	5000	5000	0	0
	Overall Ceiling as per the Act	0	0	0	0

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES: NIL

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD/NCLT/ COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
B. DIRECTORS					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
C. OTHER OFFICERS IN DEFAULT					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-

SOFTRAK VENTURE INVESTMENT LIMITED

Report on Corporate Governance

(Pursuant to Clause 49 of the Listing Agreement)

1. COMPANY'S PHILOSOPHY

Corporate Governance is an integral part of value, ethics and best business practices followed by the Company. The core values of the Company are commitment to excellence and customer satisfaction, maximizing long-term value for stakeholders, socially valued enterprise and caring for people and environment.

Softrak Venture Investment Limited is committed to good Corporate Governance in order to all stakeholders - Customers, suppliers, lenders, employees, the shareholders. The detailed report on implementation by the company of the Corporate Governance Code as incorporated in Clause 49 of the Listing Agreement with the Stock Exchanges, is set out below :

2. BOARD OF DIRECTORS

2.1 Composition of Board of Directors as on date of Report:

The Board of Directors as at 31st March, 2015 comprises of Three Executive Directors. The Chairperson is an executive director.

No.	Name of Director	Category
1	Mr. Dhirajlal Gaglani	Executive Director and Chairman
2	Mrs. Pushpa Gaglani*	Executive Director
3	Mr. Bhadresh Varde	Executive Director
4	Ms. Varsha Vakharia#	Non executive Independent Director

*Resigned on 02nd January, 2015

#Appointed on 02nd January, 2015

2.2 Responsibilities of the Board

The responsibility such as policy formulation, performance review and analysis and control, direction and management of the affairs of the company is vested in the Board of Directors presided over by the Director. The Board has delegated some of its powers to the executives of the company. The Board reviews from time to time such delegated powers and their utilization for effective functioning of the Company.

2.3 Board Meetings and Attendance Record of Directors:

The meetings of the Board of Directors are held at periodical intervals and are generally at the Board Room of the Company. The meeting dates are decided

SOFTRAK VENTURE INVESTMENT LIMITED

well in advance and the agenda and notes on agenda are circulated in advance to the directors. All material information is incorporated in the notes on agenda for facilitating meaningful and focused discussion at the meeting. Where it is not perusable to attach supporting or relevant documents to the agendas, the same is tabled before the meeting. In case of business exigencies or urgency of matters, resolutions are passed by circulation. Senior Management persons are often invited to attend the Board Meetings and provide clarifications as and when required.

During the year under review, the Board met 5 times on the following dates:

29/05/2014	14/08/2014	13/11/2014	02/01/2015	13/02/2015
------------	------------	------------	------------	------------

Extra Ordinary General Meeting:

No Extra Ordinary General Meeting held during the year under review.

Postal Ballot Resolution:

No postal ballot resolution was passed during the year under review.

Attendance of Directors at Meetings of Board of Directors and last AGM:

No.	Name of Director	Category of Directorship	No. of other Directorship	No. of Board Meeting attended
1	Mrs. Pushpa Gaglani	Executive Director	N.A	3
2	Mr. Dhirajlal Gaglani	Executive Director	N.A	4
3	Mr. Bhadresh Varde	Executive Director	N.A	4
4	Ms. Varsha Vakharia	Non executive Independent Director	N.A.	1

1.5 Details of Directors seeking re-appointment at the ensuing Annual General Meeting

As per the provisions of the Companies Act, 1956, two third of the directors of a company should be retiring directors, of which one third of such directors are required to retire every year and if eligible, they qualify for re-appointment.

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Mr. Dhirajlal Gaglani retires by rotation at the ensuing Annual General Meeting and offers them for re-appointment.

Profile of Mr. Dhirajlal Gaglani, Director being appointed u/s 255 & 256 of the Companies Act, 1956:

Name	Mr. Dhirajlal Gaglani
Date of Birth	29/11/1938
Date of Appointment	25/10/1999
No. of shares held in the company	20000000
No. of warrants held in the company	N.A.
Directorship in other company	Nil

1.6 Details of Directors who are as Chairperson and Directors in other Public Companies

None of the Directors on the Board is a member of more than 10 Committees and Chairperson of more than 5 Committees (as specified in Clause 49 © (ii) across all the Companies in which he is a director. The necessary disclosure regarding Directorship and Committee position have been made by the Directors who are on the Board of the Company as on 31st March, 2015 and the same is reproduced herein below :

Sr. No.	Name of Director	No of Directorship in other Public Companies	No. of Committees held as Chairman on other public Companies	No. of Committees held as member in other public Companies
1.	Mrs. Pushpa Gaglani	--	--	--
2.	Mr. Dhirajlal Gaglani	--	--	--
3.	Mr. Bhadresh Varde	--	--	--
4.	Ms. Varsha Vakharia	--	--	--

CODE OF CONDUCT FOR DIRECTORS AND SENIOR MANAGEMENT PERSONNEL

In terms of Clause 49 of the Listing Agreement, the Board of Directors of the Company has laid down a Code of Conduct for all Board Members and Senior Management Personnel of the Company. The said Code of Conduct has been posted on the website of the Company. The Board Members and

SOFTRAK VENTURE INVESTMENT LIMITED

Senior Management Personnel of the Company have affirmed compliance with the Code. The Chairman & Managing Director of the Company has given a declaration to the Company that all the Board Members and Senior Management Personnel of the Company have affirmed compliance with the Code.

PREVENTION OF INSIDER TRADING

In accordance with SEBI (Prohibition of Insider Trading) Regulations, 1992, the Board has adopted the said codes and same has been available at the registered office of the Company.

3. COMMITTEE OF BOARD

The Company had Three Board Committees. These are

1. Audit Committee
2. Remuneration Committee
3. Share Transfer & Shareholders/Investor Grievance Committee

Moving with various committees formed and reported in the previous Annual Report and in line with the requirements of SEBI and Stock Exchanges, the Board has formally constituted the following committees of Directors.

3.1 Audit Committee:

The Audit committee constituted by the Board of directors as per the provisions of Clause 49 of the listing Agreements as well as in Section 292A of the Companies Act, 1956 as below.

a. Composition:

As on 31.03.2015, the Audit Committee comprised of three Directors namely:

No.	Name of Director	Category
1	Mr. Dhirajlal Gaglani	Chairman
2	Ms. Varsha Vakharia	Member
3	Mr. Bhadresh Varde	Member

The Audit Committee of the Board of Directors of the Company, Inter-alia, provides assurance to the Board on the adequacy of the internal control systems and financial disclosures.

SOFTRAK VENTURE INVESTMENT LIMITED

The audit committee while reviewing the Annual Financial Accounts ensures compliance of the Accounting Standard (AS) issued by the Institute of Chartered Accountants of India.

Brief description of terms of reference:

- A. Overseeing the company's financial reporting process and the disclosure of its financial information to ensure that the financial statement is correct, sufficient and credible.
- B. Recommending the appointment and removal of external auditor, fixation of audit fees and also approval for payment of any other Consultancy services provided by the statutory auditor.
- C. Reviewing with management the annual financial statements before submission to the Board, focusing primarily on:
 - Review the financial reporting process and disclosure of its financial information
 - Review with the management, Annual financial statements before submission to the Board
 - Review with the management, statutory Auditors and Internal Auditors and adequacy of internal control systems
 - Review the company's accounting and risk management policies
 - Review the company's accounting and management reporting systems and updates the same from time to time recommend the appointment and removal of statutory and Internal Auditors and fixation of fees for the same.
 - Review quarterly financial statement.
 - Review internal investigations made statutory/ Internal Auditors.
 - Scope of Statutory/ Internal Audit
 - Review fixed deposits/repayment systems etc.
 - Any other applicable functions as described in Corporate Governance.
 - Review related party transactions.

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Executive summary of the Audit Committee Meetings are placed before the immediate next Board Meetings held after the Audit Committee for deliberations and the full minutes of the same are placed before the following Board Meeting for recode. The Board of Directors, regularly appraised on the recommendations for the Audit Committee, further, at the beginning of the financial year, the Committee discuss the plan for the internal audit and statutory audit.

Dates of the Audit Committee Meetings are fixed in advance and agenda is circulated to the Directors at least seven days before the meeting.

As required under Clause 49(III) (E) of the Listing Agreement, the Audit Committee had reviewed the following information:

- Management Discussion and analysis of financial condition and results of operations.
- Statement of significant related party transactions submitted by management
- Management letters/letters of internal controls, weaknesses issued by the Statutory Auditors.
- Internal Auditors Reports relating to internal control weaknesses.
- Appointment, removal and terms of remuneration of the internal auditors.

During the year under review, the 4 Audit Committee meetings were held during Financial Year 2014-15. The dates on which the said meetings were held as follows:

29/05/2014	14/08/2014	13/11/2014	13/02/2015
------------	------------	------------	------------

3.2 Remuneration Committee:

The remuneration committee of the Company has not met during the year under review because there was no proposal for the payment or increase / decrease of the remuneration of any managerial staff or director of the Company.

3.3 Share Transfer & Shareholders'/Investor Grievance Committee:

The Share Transfer & Shareholders'/Investor Grievance committee comprises as under:

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Sr. No.	Name	Position
1	Mr. Bhadresh Varde	Chairman
2	Mr. Dhirajlal Gaglani	Member
3	Ms. Varsha Vakharia	Member

Mr. Bhadresh Varde Chairman of the company was heading the committee as well as he was designated as the Compliance officer of the Company.

The committee is responsible for approving and monitoring transfers, transmission, splitting and consolidation of shares issued by the Company. In addition to that, the committee also monitors redressal of complaints from shareholders relating to transfer of shares, non-receipt of balance sheet etc., Sitting fees is paid to the committee members. The Committee reviewed redressal of investors Grievances pertaining to share transfer, dematerialization of shares, replacement of lost, mutilated and old share certificates, change of address etc. The committee has also taken steps to strengthening investors relations

The members of Committee meet 4 times in the following year:

29/05/2014	14/08/2014	13/11/2014	13/02/2015
------------	------------	------------	------------

The status of shareholders' complaints received so far/number not solved to the satisfaction of shareholders/number of pending share transfer transactions (as on 31st March, 2015) is given below:

Complaints Status: 01.04.2014 to 31.03.2015

- Number of complaints received so far : Nil
- Number of complaints solved : Nil
- Number of pending complaints : Nil

4. GENERAL BOARD MEETING:

a. Location and time where last three AGMs were held:

Year of AGM	Date of the AGM	Time	Place of AGM Held
2012	28/09/2012	11:30	6 th Floor, Agrawal Complex, C.G. Road, Navrangpura, Ahmedabad - 380 009
2013	28/09/2013	11:30	6 th Floor, Agrawal Complex, C.G. Road, Navrangpura,

SOFTRAK VENTURE INVESTMENT LIMITED

			Ahmedabad - 380 009
2014	30/09/2014	11:30	6 th Floor, Agrawal Complex, C.G. Road, Navrangpura, Ahmedabad - 380 009

(b) All the resolutions including special resolutions set out in the respective notices were passed by the shareholders. The following special resolutions were passed in previous Three Annual General Meeting for the year:

2014

No special resolution passed in the year under review.

2013

No special resolution passed in the year under review.

2012

No special resolution passed in the year under review.

EXTRA ORDINARY GENERAL MEETING DURING THE YEAR

No Extra Ordinary General Meeting held during the financial year under review.

5. DISCLOSURES:

a. Materially significant related party transactions:

There were no significant or material related party transactions that have taken place during the year which have any potential conflict with the interest of the company at large. The detailed related party information and transactions have not been provided in Notes forming parts of Accounts.

b. During the last three Years, there were no penalties, strictures imposed by either SEBI or stock Exchange or any statutory authority for non-Compliance of any matter related to the capital market.

6. CEO/CFO CERTIFICATION:

(Under Clause 49(V) of Listing Agreement)

We Certify that --

SOFRAK VENTURE INVESTMENT LIMITED

- a. We have reviewed the financial statements and the cash flow statement for the year 2014-15 and that to the best of our knowledge and belief:
 - These statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;
 - These statements together present a true and fair view of the Company's affairs and are in compliance with existing accounting standards, applicable laws and regulations;
- b. There are, to the best of our knowledge and belief, no transactions entered into by the Company during the year 2014-15 which are fraudulent, illegal or violative of the Company's code of conduct;
- c. We accept responsibility for establishing and maintaining internal controls and that we have evaluated the effectiveness of the internal control systems of the Company and we have disclosed to the auditors and the Audit Committee, deficiencies in the design or operation of the internal control, if any, of which we are aware of and the steps we have taken or propose to take to rectify these deficiencies.
- d. We have indicated to the Auditors and the Audit Committee -
 - Significant changes in internal control over the financial reporting during the year 2014-15;
 - Significant changes in accounting policies during the year 2014-15 and that the same have been disclosed in the notes to the financial statements; and
 - Instances of significant fraud of which we have become aware and the involvement therein, if any, of the management or an employee having a significant role in the Company's internal control system over the financial reporting.

7. MEANS OF COMMUNICATIONS:

The half Yearly and quarterly results of the Company were not published in any news paper but regularly forwarded to the Bombay Stock Exchange where the Company's share are listed. The Company has not considered it necessary to circulate half yearly results at the residence of shareholders as there is no significant up and down in the activities of the company having material impact on the shareholders interest.

SOFTRAK VENTURE INVESTMENT LIMITED

The Company's financial results and official news releases are displayed on the Company's website i.e. www.softrakventure.com

Further the Company has not made any presentation to any financial institutional Investors/analysts or banks during the year.

8. GENERAL SHAREHOLDER INFORMATION:

- a. Annual General Meeting: Date, Time and venue: 30th September, 2015, at 11.30 a.m. at the Registered Office of the Company.
- b. Financial Year: 1st April 2014 to 31st March, 2015.
- c. Financial Calendar:

1st quarter results – last week of May, 2015

2nd quarter results – last week of July, 2015

3rd quarterly results – last week of November, 2015

4th quarterly results – last week of February, 2016
- d. Date of Book Closure: 21st September, 2015 to 30th September, 2015
- e. Dividend Payment Date: N.A.
- f. Listing of Equity Shares on Stock Exchanges: The Company has paid Annual Listing Fees to the Stock Exchanges where the Company's shares are listed for the financial Year up to 21-02-2003.
- g. Stock Code: BSE 531529
- h. Demat ISIN number: **INE562E01013**
- i. High / Low of Monthly Market Price of the Companies Equity Shares traded on Bombay Stock Exchange during the financial year 2014-2015 are furnished below:

The trading of equity shares of the Company was suspended during the year and hence no Market Price Data is available during the year under review.
- j. Performance of the Company's shares in comparison with broad-based indices as BSE's Sensex: The Company has nothing to report on the matter.

SOFTRAK VENTURE INVESTMENT LIMITED

- k. Registered and Transfer Agent: The Company has appointed M/s Sharepro Services (India) Private Limited as Registrar and Share Transfer Agent of the Company.
- l. Share Transfer System: Valid Share transfer in physical form and complete in all respects were approved and registered within the stipulated period.
- m. Distribution of Shareholding as on Dated 31.03.2015

Share Holding of Nominal Value		Share Holders		Share Amount	
Rs.	Rs.	No.	% to total	In Rs.	% to total
Up to	5,000	641	42.45	2491410	0.55
5,001 to	10,000	342	22.65	3207700	0.71
10,001 to	20,000	193	12.78	3423800	0.76
20,001 to	30,000	88	5.83	2421180	0.54
30,001 to	40,000	37	2.45	1368370	0.30
40,001 to	50,000	62	4.11	3024000	0.67
50,001 to	1,00,000	77	5.10	6294000	1.40
1,00,001 &	above	70	4.64	428548540	95.07
Total		1510	100	450779000	100

- n. Shareholding pattern as on 31.03.2015

Category	No of Shares held	% of Shareholding
a. Promoters and persons who may be deemed to be acting in concert including promoter/directors group		
Companies	203000	0.45
b. Mutual Fund/Trust	NIL	0.00
c. Financial Institution Banks	NIL	0.00
d. Bodies Corporate	106600	0.24
e. Indian public	44760300	99.30
f. NRI Non Repatriable	8000	0.02
TOTAL	45077900	100

Dematerialization of shares: As on 31.03.2015. Demat shares accounted for 44829300 Equity Shares of total equity.

SOFRAK VENTURE INVESTMENT LIMITED

Outstanding GDR / ADR / Warrants: Not Applicable

O. Address for communication:

Softrak Venture Investment Limited
Regd Off.
6th Floor, Agrawal Complex,
C.G. Road, Navrangpura,
Ahmedabad - 380 009

Declaration of compliance with the code of conduct

All the Directors and senior management personal have, respectively, affirmed compliance with the code of conduct as approved and adopted by the Board of Directors.

**For & on behalf of the Board of Director
Softrak Venture Investment Limited**

**Date: 29/05/2015
Place: Ahmedabad**

**Sd/-
(Dhirajlal Gaglani)
Director
DIN: 03496531**

**Sd/-
(Bhadresh Varde)
Director
DIN: 02101777**

SOFTRAK VENTURE INVESTMENT LIMITED

MANAGEMENT DISCUSSION AND ANALYSIS REPORT

1) INDUSTRY STRUCTURE AND DEVELOPMENTS

During the period, the industry registered a cumulative growth as against the corresponding period of last year. The cumulative growth for the eight core industries remained same as previous year. With the entry of new players in the already fragmented markets, high price volatility and variations in prices is experienced in different regions and different periods of time.

2) OPPORTUNITIES AND THREATS

Opportunities

- Increase in income levels will aid greater penetration of financial products.
- Positive regulatory reforms.
- Increase in corporate growth & risk appetite.
- Greater efficiency in debt market operations which will also help greater penetration.
- Increased securitization.
- Focus on selling new product/services.

Threats

- Inflation could trigger increase in consumer price inflation, which would dampen growth.
- Increased competition in both local & overseas markets.
- Unfavorable economic development.
- Market risk arising from changes in the value of financial instruments as a result of changes in market variables like interest rate and exchange rates.

3) SEGMENT-WISE PERFORMANCE

The Company has identified its activities as single segment. Hence, the Company's performance is to be viewed as a single segment company operating in Natural Food Color Industry.

4) RECENT TREND AND FUTURE OUTLOOK:

Notwithstanding global uncertainties, regulatory tightening and cyclical economic downtrend, financial services industry in India on the whole, will continue to march ahead at a healthy pace in the long term. We expect interest rates to remain stable or move southward and liquidity to ease in the coming quarters. This should augur well for demand growth in financing and lending business. However your company is making all possible efforts will improve its position.

SOFTRAK VENTURE INVESTMENT LIMITED

5) RISK AND CONCERNS

Like any other industry, this industry is also exposed to risk of competition, government policies, natural factor etc. As the Company is proposed to export raw materials/ finished product, the Company has risk on account of Exchange Rate fluctuations. The Company has taken necessary measures to safeguard its assets/interests etc.

6) INTERNAL CONTROL SYSTEM AND THEIR ADEQUACY

The Company has proper and adequate system of Internal Controls to ensure that all the assets are safeguarded, protected as against loss from unauthorized use or disposition and that transactions are authorized , recorded and reported correctly. The Company conducted the audit of various departments through an independent internal auditor. The views of the statutory auditors are also considered to ascertain the adequacy of the internal control system.

7) FINANCIAL PERFORMANCE WITH RESPECT TO OPERATIONAL PERFORMANCE

The financial performance of the Company for the year 2014-15 is described in the Directors' Report under the head 'Operations of the Company'.

8) MATERIAL DEVELOPMENTS IN HUMAN RESOURCES AND INDUSTRIAL RELATIONS FRONT

Your Company likes to inform you that, since the company has very few employees who have been personally taken care by the Board of Directors of the company, there is no such HR policy in the company.

9) CAUTIONARY STATEMENT:

Statement in this Management Discussion and Analysis Report, describing the Company's objectives, estimates and expectations may constitute 'Forward Looking Statements' within the meaning of applicable laws or regulations. Actual results might differ materially from those either expressed or implied.

**For & on behalf of the Board of Director
Softrak Venture Investment Limited**

**Date: 29/05/2015
Place: Ahmedabad**

**Sd/-
(Dhirajlal Gaglani)
Director
DIN: 03496531**

**Sd/-
(Bhadresh Varde)
Director
DIN: 02101777**

SOFTRAK VENTURE INVESTMENT LIMITED

CERTIFICATE ON FINANCIAL STATEMENTS

To,
The Members,
Softrak Venture Investment Limited

We have hereby certified that:

1. We have reviewed the financial statements and the cash flow statements of **SOFTRAK VENTURE INVESTMENT LIMITED** for the financial year 2014-15 and to the best of our knowledge and belief, we state that:
 - a. These statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;
 - b. These statements together present a true and fair view of the Company's affairs for the period presented in this report and are in compliance with existing accounting standards, applicable laws and regulations.
2. There are, to the best of our knowledge and belief, no transactions entered into by the Company during the year which are fraudulent, illegal or in violation of the Company's Code of Conduct.
3. We accept responsibility for establishing and maintaining internal controls for financial reporting and that we have evaluated the effectiveness of internal control systems of the Company pertaining to financial reporting and we have disclosed to the auditors and the Audit Committee, deficiencies in the design or operation of such internal controls, if any, of which we are aware and the steps we have taken or propose to take to rectify these deficiencies.
4. We have indicated to the Auditors and the Audit Committee:
 - a. significant changes in internal control over financing reporting during the year;
 - b. significant changes in accounting policies made during the year and that the same have been disclosed suitably in the notes to the financial statements; and

SOFTRAK VENTURE INVESTMENT LIMITED

- c. that there were no Instances of significant fraud that involves management or other employees who have a significant role in the Company's internal control system over financial reporting.

**By Order of the Board
Softrak Venture Investment Limited**

**Date: 29/05/2015
Place: Ahmedabad**

**Sd/-
(Dhirajlal Gaglani)
Director
DIN: 03496531**

INDEPENDENT AUDITOR'S REPORT

To,
The Members of
Softrak Venture Investment Limited

REPORT ON THE FINANCIAL STATEMENT

1. We have audited the accompanying standalone financial statements of **Softrak Venture Investment Limited**, the company, which comprise the balance sheet as at **March 31st 2015**, the statement of profit and loss, cash flow statement for the year then ended and a summary of the significant accounting policies and other explanatory information.
2. The Company's Board Of Directors is responsible for the matters stated in section 134(5) of the companies Act, 2013 ('the Act') with respect to the preparation of these financial statements to give a true and fare view of the financial position, Financial performance and cash flows of the company in accordance with the accounting principles generally accepted in India, including the accounting standards specified under section 133 of the act, read with rule 7 of the Companies (account) rules 2014. This responsibility also include maintenance of adequate accounting reports in accordance with the provision of the for the safeguarding of the assets of the company and for preventing and detecting frauds and other irregularities ; selection and application of appropriate accounting policies; making judgment and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial control, that were operating effectively for ensuring the accuracy and completeness of the accounting reports, relevant to the preparation and presentation of the financial statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

3. Our responsibilities to express an opinion on these financial statements based on our audit.

4. We have taken into account the provision of the Act and the Rules made there under including the accounting standards and which are required to be included in the audit report.
5. We conducted our audit in accordance with the standards on auditing specified under section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute Of Chartered Accountants Of India. Those standards and pronouncement require that we comply with ethical requirements and plan perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.
6. An audit involves performing procedure to obtain audit evidence about the amounts and disclosure in the financial statements. The procedure selected depends on the auditor's Judgment, including the assessment of risk of material misstatement of the financial statement, whether due to fraud or error. In making those risk assessment, the auditor considers internal financial control relevant to the companies preparation of the financial statements the give a true and fair view, in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on whether the company has in place an adequate internal financial control system over financial reporting and the operating effectiveness of such controls. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Company's Directors, as well as evaluating the overall presentation of the financial statements.
7. We believe that the audit evidence we have obtain is sufficient and appropriate to provide a basis for our audit opinion on the financial statements

Opinion

8. In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at March 31st, 2015, and its profit and its cash flows for the year ended on that date.

Report On Other Legal and Regulatory Requirements

9. As required by ' The Companies (Auditor's Report) Order, 2015', issued by the Central Government of India in terms of sub section (11) of section 143 of the Act (herein after referred to as the " Order"), and on the bases of such Checks of the books and records of the Company as we considered appropriate and according to the information and explanation given to us, we give in the annexure a statement on the matters specified in the paragraphs 3 and 4 of the Order.
10. As required by section 143(3) of the Act, report that:
- (a) We have sought and obtain all the information and explanations which to the best of our knowledge and belief where necessary for the purpose of our audit.
 - (b) In our opinion, proper books of accounts as required by law have been kept by the Company so far as it appears from our examination of those books.
 - (c) The Balance sheet, the statement of Profit and loss and cash flow statements dealt with by this Report are in agreement with the books of account.
 - (d) In our opinion, the aforesaid standalone financial statements comply with the Accounting Standards specified under section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014.
 - (e) On the basis of the written representation received from the directors as on March 31st, 2015 taken on record by the Board Of Director, none of the director is disqualified as on 31st March, 2015 from being appointed as a director in terms of section 164 (2) of the Act.
 - (f) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our knowledge and belief and according to the information and explanations given to us:
 - i. The Company has disclosed the impact of pending litigation as at March 31, 2015 on its financial position in its Financial Statements
 - ii. The Company has made provision as at March 31st, 2015 as required under the applicable law or accounting standards, the material foreseeable losses, if any, on long term contracts including derivative contracts.

- iii. There has been no delay in transferring amounts, required to be transferred, to the investor education and protection fund by the Company during the year ended March 31st, 2015.

For M/s P Dalal & Co.
Chartered Accountants
Firm No. - 102046W

Date: 29/05/2015
Place: Ahmedabad

Sd/-
CA Prashant Dalal
Proprietor
M. No.: 037983

ANNEXURE TO INDEPENDENT AUDITORS REPORT

Referred to in paragraph 9 of the Independent Auditors' Report of even date to the members of Softrak Venture Investment Limited on standalone financial statements as of and for the year ended March 31, 2015

- i. In respect of its fixed assets:
 - a) On the basis of available information, since the Company has no fixed assets during the year, the clause as to requirement of maintenance of records containing quantitative details of situation of fixed assets is not applicable.
 - b) As On the basis of available information, since the Company has no fixed assets during the year, the clause as to requirement of physically verification of fixed assets by the management in a phased periodical manner and its material discrepancies are not applicable.
- ii. In respect of its inventories:
 - a) The inventories have been physically verified during the year by the management. In our opinion, the frequency of verification is reasonable.
 - b) In our opinion and according to the information and explanations given to us, the procedures of physical verification of inventories followed by the management are reasonable and adequate in relation to the size of the Company and the nature of its business.
 - c) The Company has maintained proper records of inventories. As per the information and explanation given to us, no material discrepancies were noticed on physical verification.
- iii. Company has not granted any secured or unsecured loans to any companies, firms or other parties covered in the register maintained under Section 189 of the Companies Act, 2013:
 - a) the comments as to the repayment of principal amount and interest thereon are not applicable.
 - b) the comments as to overdue amounts of loans and interest thereon are not applicable.

- iv. In our opinion and according to the information and explanations given to us, the Company has an adequate internal control system commensurate with its size and the nature of its business for the purchase of inventory and for the sale of goods and services. During the course of our audit, we have not observed any type of failure to correct major weaknesses in such internal control system.
- v. According to the information and explanations given to us, the Company has not accepted any deposit from the public. Therefore, the provisions of Clause (v) of paragraph 3 of the CARO 2015 are not applicable to the Company.
- vi. The Rules as to the maintenance of cost records by the Company pursuant to the Companies (Cost Records and Audit) Rules, 2014 prescribed by the Central Government under Section 148(1)(d) of the Companies Act, 2013 are not applicable to the Company as per information produced before us.
- vii. In respect of statutory dues:
 - a) According to the records of the Company, undisputed statutory dues including Provident Fund, Employees' State Insurance, Income Tax, Sales Tax, Wealth Tax, Service Tax, duty of Customs, Duty of Excise, Value Added Tax, Cess and other material statutory dues have been generally regularly deposited with the appropriate authorities. According to the information and explanations given to us, no undisputed amounts payable in respect of the aforesaid dues were outstanding as at March 31, 2015 for a period of more than six months from the date of becoming payable.
 - b) Details of dues of Income Tax, Sales Tax, Wealth Tax, Service Tax, duty of Customs, Duty of Excise, Value Added Tax, Cess which have not been deposited as on March 31, 2015 on account of any disputes are nil.
 - c) According to the records of the Company, there are no amounts that are due to be transferred to the Investor Education and Protection Fund in accordance with the relevant provisions of the Companies Act, 1956 (1 of 1956) and rules made there under.
- viii. The Company has accumulated losses at the end of the financial year which is not more than fifty per cent of its net worth and the Company has not incurred cash losses during the financial year covered by the audit and in the immediately preceding financial year.

- ix. Based on our audit procedures and according to the information and explanations given to us, we are of the opinion that the Company has not defaulted in repayment of dues to financial institutions, banks and debenture holders.
- x. The Company has not given any guarantees to any other company, banks and financial institutions.
- xi. The Company has not raised new term loans during the year. The term loans outstanding at the beginning of the year is nil and hence comments as to purpose of term loan and its actual utilization are not applicable.
- xii. During the course of our examination of the books and records of the Company, carried out in accordance with the generally accepted auditing practices in India, and according to the information and explanations given to us, we have neither come across any instance of material fraud on or by the Company, notices or reported during the year, not have been informed of any such case by the Management.

For M/s P Dalal & Co.
Chartered Accountants
Firm No. - 102046W

Date: 29/05/2015
Place: Ahmedabad

Sd/-
CA Prashant Dalal
Proprietor
M. No.: 037983

Compliance Certificate

To,
The Members,
SOFTRAK VENTURE INVESTMENT LIMITED

We have examined the compliance of Corporate Governance by SOFTRAK VENTURE INVESTMENT LIMITED for the year ended on **31st March, 2015**, as stipulated in clause 49 of the Listing Agreement of the said Company with Stock Exchanges.

The Compliance of conditions of Corporate Governance is the responsibility of the management. Our examination was limited to procedures and implementation thereof, adopted by the Company for ensuring the compliance of the conditions of the corporate Governance. It is neither an audit nor an expression of to opinion on the financial statement of the Company.

In our opinion and to the best of our information and according to the explanations given to us we certify that the company has complied with the conditions of Corporate Governance as stipulated in the above mentioned Listing Agreement.

We state that no investor grievance(s) is/ are pending for a period exceeding for one month against the Company as per the records maintained by the Shareholders/Investors Grievance Committee.

We further state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For M/s P Dalal & Co.
Chartered Accountants
Firm No. - 102046W

Date: 29/05/2015
Place: Ahmedabad

Sd/-
CA Prashant Dalal
Proprietor
M. No.: 037983

SOFTRAK VENTURE INVESTMENTS LIMITED
Balance Sheet as at 31st March, 2015

Particulars	Note No	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
I. EQUITY AND LIABILITIES			
(1) Shareholders' Funds			
(a) Share Capital	1	450,779,000	450,779,000
(b) Reserves and Surplus	2	(18,420,997)	(18,410,547)
(2) Non-Current Liabilities			
(a) Deferred tax liabilities (Net)	3	-	-
(3) Current Liabilities			
(a) Short-term borrowings	4	-	-
(b) Trade payables	5	-	-
(c) Other current liabilities	6	-	-
(d) Short-term provisions	7	-	-
Total		432,358,003	432,368,453
II. Assets			
(1) Non-current assets			
(a) Fixed assets			
(i) Tangible assets	8	-	-
(ii) Capital work-in-progress		-	-
(b) Non-current investments	9	-	-
(c) Long term loans and advances	10	4,225,000	4,250,000
(d) Other non-current assets			
(2) Current assets			
(a) Inventories	11	-	-
(b) Trade receivables	12	427,685,268	427,785,268
(e) Cash and cash equivalents	13	447,735	333,185
(f) Short-term loans and advances	14	-	-
(g) Other current assets	15	-	-
Total		432,358,003	432,368,453

As per our report of even date

For, P. Dalal & Co.
Chartered Accountants

Sd/-
CA Prashant Dalal
(Proprietor)
Membership No. 37983

Place : Ahmedabad
Dated: 29/05/2015

For and on behalf of the Board
Softrak Venture Investments Limited

Sd/-
Dhirajlal Gaglani
Director
DIN: 03496531

Sd/
Bhadresh Varde
Director
DIN: 02101777

Place : Ahmedabad
Dated: 29/05/2015

SOFTRAK VENTURE INVESTMENTS LIMITED
Statement of Profit and Loss for the year ended 31st March, 2015

	Particulars	Note No	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
I.	Revenue from operations	16	36,150	33,700
II.	Other Income	17	11,000	15,000
III.	Total Revenue (I + II)		47,150	48,700
IV.	Expenses:			
	Cost of materials consumed	18	-	-
	Purchase Cost of Stock in Trade	19	-	-
	Changes in inventories of finished goods and Stock-in-Trade	20	-	-
	Employee benefit expense	21	26,000	22,000
	Financial costs	22	-	-
	Depreciation and amortization expense	8	-	-
	Other expenses	23	31,600	29,500
	Bad Debts Written Off		-	-
	Total Expenses		57,600	51,500
V.	Profit before tax (III - IV)		(10,450)	(2,800)
VI.	Tax expense:			
	(1) Current tax		-	-
	(2) Short Excess Provision of Earlier years		-	-
	(3) Deferred tax		-	-
VII.	Profit/(Loss) for the period (XI + XIV)		(10,450)	(2,800)
VIII.	Earning per equity share:			
	(1) Basic		(0.00)	(0.00)
	(2) Diluted		(0.00)	(0.00)

As per our report of even date
For, P. Dalal & Co.
Chartered Accountants

For and on behalf of the Board
Softrak Venture Investments Limited

Sd/-
CA Prashant Dalal
(Proprietor)
Membership No. 37983

Sd/-
Dhirajlal Gaglani
Director
DIN: 03496531

Sd/-
Bhadresh Varde
Director
DIN: 02101777

Place : Ahmedabad
Dated: 29/05/2015

Place : Ahmedabad
Dated: 29/05/2015

SOFTRAK VENTURE INVESTMENT LIMITED
CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH,2015

Particulars	AMOUNT 2014-2015	AMOUNT 2013-2014
A.CASH FLOW FROM OPERATING ACTIVITIES		
NET PROFIT BEFORE INTEREST,TAX AND EXTRAORDINARY ITEMS	-10450.00	-2800.00
Adjustments for		
Depreciation	0.00	0.00
Share/Debenture Issue Expenses written off	0.00	0.00
Preliminary Expenses Written off	0.00	0.00
Excess provision for Taxation/Dividend written back	0.00	0.00
	-10450.00	-2800.00
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES		
Adjustments for increase/decrease in :		
Trade and Other Receivables	0.00	0.00
Inventories	0.00	0.00
Trade & Other Payables	0.00	0.00
CASH GENERATED FROM OPERATIONS	-10450.00	-2800.00
Interest Paid	0.00	0.00
Direct Taxes Paid (TDS deducted from various income)	0.00	0.00
CASH FLOW BEFORE EXTRAORDINARY ITEMS	-10450.00	-2800.00
EXTRAORDINARY ITEMS	0.00	0.00
NET CASH FROM OPERATING ACTIVITIES (A)	-10450.00	-2800.00
B.CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets	0.00	0.00
Sales of Fixed Assets	0.00	0.00
Purchase of Investments/Increase in Investment	0.00	0.00
Sales of Investments/Decrease in Investment in AOP	0.00	0.00
Interest/Dividend Received	0.00	0.00
NET CASH USED IN INVESTING ACTIVITIES (B)	0.00	0.00
C.CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Issue of Share Capital	0.00	0.00
Proceeds from Long Term Borrowings	0.00	0.00
Proceeds from Short Term Borrowings	0.00	0.00
Share/Debenture Issue Expenses/Preliminary Expenses	0.00	0.00
Increase/(Decrease) in Unsecured Loan	25000.00	0.00
Increase/(Decrease) in Current Liabilities		
Dividend Paid	0.00	0.00
NET CASH USED IN FINANCING ACITIVITES (C)	25000.00	0.00
NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C)	14550.00	-2800.00
CASH AND CASH EQUIVALENTS AS AT THE BEGINNING OF THE YEAR	333185.00	335985.00
CASH AND CASH EQUIVALENTS AS AT THE END OF THE YEAR	447735.00	333185.00
NET INCREASE/DECREASE IN CASH EQUIVALENTS	114550.00	-2800.00

NOTE : FIGURES IN BRACKET SHOWS OUTFLOW

AUDITORS CERTIFICATE

We have examined the above Cash Flow Statement of SOFTRAK VENTURE INVESTMENT LIMITED, AHMEDABAD for the year ended 31st March, 2015. The Statement has been prepared by the Company in accordance with the requirements of Listing Agreement Clause 32 with Stock Exchange and is based on and in agreement with the corresponding Profit and Loss Account and Balance Sheet of the Company covered by our report of even date to the members of the company.

As Per our Attached Report of even date

**For, P. Dalal & Co.
Chartered Accountants**

**Sd/-
CA Prashant Dalal
(Proprietor)
Membership No. 37983**

**Place : Ahmedabad
Date: 29/05/2015**

SOFTRAK VENTURE INVESTMENT LIMITED

NOTES FORMING PART OF BALANCE SHEET AND STATEMENT OF PROFIT AND LOSS ACCOUNT

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
1	Share Capital Equity Share Capital Authorised Share capital (4,51,00,000 Equity Shares of Rs.10/- each)	451,000,000	451,000,000
	Issued, Subscribed & fully Paid Share Capital 4,50,77,900 Equity Shares of Rs.10/- each (Previous Year : 4,50,77,900)	450,779,000	450,779,000
	Total	450,779,000	450,779,000
	ii) Reconciliation of the number of shares;		
	No. of Equity shares issued at the beginning of the period	45,077,900	45,077,900
	Add no. of Equity shares issued during the period	-	-
	Less no. of Equity shares bought back during the year	-	-
	No. of Equity shares at the end of the period	45,077,900	45,077,900
1	ii) List of Shareholder holding more than 5% of shares DHIRAJLAL PANACHAND GAGLANI	No of Shares 32,002,286	No of Shares 32,002,286
2	RINKESH ASHOKKUMAR SHAH	3,731,180	3,731,180
3	DEEPAK PRABHAKAR KAPRE	3,735,120	3,735,120

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
2	Reserves and Surplus Capital Reserves	-	-
	Securities Premium Reserves	-	-
	Profit & Loss account OPENING BALANCE	(18,410,547)	(18,407,747)
	ADDITION DURING THE YEAR	(10,450)	(2,800)
	TRANSFERRED TO RESERVES AND SURPLUS	(18,420,997)	(18,410,547)
	Total	(18,420,997)	(18,410,547)

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
3	Deferred Tax Liability Balance as per last year	-	-
	Add: Provided during the year	-	-
	Total	-	-

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
4	Short-tems borrowings		
	Secured	-	-
	CASH CREDITS/ OVERDRAFTS	-	-
	Unsecured		
	Loan From Directors	-	-
		-	-
	Total	-	-

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
5	Trade Payables - Current		
	Unsecured and considered good	-	-
	Total	-	-

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
6	Other current liabilities		
	Other payables Unsecured and considred good	-	-
	Total	-	-

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
7	Short-term provisions		
	Provision for Income Tax	-	-
	Provision for the Expenses	-	-
	Provision for the Service Tax	-	-
	VAT/CST Payable	-	-
	Provison for Tax Deducted at Source	-	-
	Total	-	-

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
9	Non-current investments		
	Investments in Equity instruments		
	UNQUOTED	-	-
	QUOTED	-	-
	Total	-	-

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
10	Long Term Loans and Advances		
	Unsecured considered good		
	Capital Advances	-	-
	Other loans and advances	4,225,000	4,250,000
	Long Term Loans and Advances	4,225,000	4,250,000
	Other Non Current Assets		
	Security Deposits	-	-
	Total	4,225,000	4,250,000

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
11	Inventories	-	-
	Total	-	-

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
12	Trade receivables		
	Unsecured and considred good	-	-
	Others	427,685,268	427,785,268
	Total	427,685,268	427,785,268

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
13	Cash and cash equivalent s		
	Cash on Hand	447,735	333,185
	Balances with banks	-	-
	Total	447,735	333,185

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
14	Short term loans and advances Unsecured Considered Good	- -	- -
Total		-	-

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
15	Other Current Assets	- - - - -	- - - - -
Total		-	-

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
16	Revenue from Operations Revenue from - Sale of products As per note A Below Other operating revenues	36,150	33,700
Total		36,150	33,700

	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
	(A) : Domestic sales Export sales	36,150 -	33,700 -
Total		36,150	33,700

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
17	Othe Income Dividend income Net gain/ loss on sale of investments/Assets Other non-operating income (net of expenses directly attributable to such income)	- - 11,000	- - 15,000
Total		11,000	15,000

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
18	Raw Material Consumption	-	-
	Total	-	-

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
19	Purchase cost of Stock In Trade Purchases	-	-
	Total	-	-

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
20	INCREASE/ DECREASE IN STOCK OF FINISHED GOODS and Stock in Trade Opening Stock	-	-
	Total	-	-
	Closing Stock Total	-	-
	Increase or Decrease in Stock	-	-

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
21	Employee Benefits Expense Salaries and wages	26,000	22,000
	Directors Sitting Fees / Remuneration	-	-
	Staff Welfare Exp	-	-
	Total	26,000	22,000

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
22	Finance Costs Total Interest expenses	-	-
	Other borrowing costs	-	-
	Total	-	-

Note No	PARTICULARS	As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
23	Other Expenses		
	Printing and Stationery	15,600	14,500
	Repairing	-	-
	Conveyance	3,500	2,500
	Miscellaneous Expenses	-	-
	Payment to Auditors	2,500	2,500
	ROC Filing Exp.	0	0
	Legal Exp. (Advocate Fees)	0	0
	Website Payment	0	0
	Listing Fees	0	0
	Sitting fees (Directors)	10,000	10000
	Courier Exp.	0	0
	Bank Charges	0	0
	R & T Fees	0	0
	Total	31,600	29,500

Note No		As at 31st March, 2015 Amount (₹)	As at 31st March, 2014 Amount (₹)
24	Contingent liabilities and commitments (to the extent not provided for)		
	Contingent liabilities		
	Sales Tax Demand (Pending before Sales tax Tribunal for the Financial year 1993-1994)	0	0
	Income tax Demand (Pending before Income tax Tribunal for the Financial year 2007-2008)	0	0
	Total	0	0

25. NOTES FORMING PARTS OF ACCOUNTS

A. Significant Accounting Policies

1. Convention

The Accounts are prepared under the prepared under historical cost convention and in accordance with the applicable accounting standards and relevant disclosure requirements of the Companies Act, 1956.

2. Fixed Assets and depreciation

The Company has not maintained any fixed assets so question of providing depreciation does not arise.

3. Revenue Recognition

Revenue generated is stated for on accrual basis.

B. Financial Notes

1. Contingent Liabilities not provided for NIL (Previous Year NIL).
2. Estimated amounts of contract remaining to be executed on capital Account Nil (Previous Year NIL)
3. Administrative and other expense include audit Remuneration Rs. 2500/- (Previous Year Rs. 2500/-) paid / payable to the auditors of the Company.
4. The Company has neither paid / nor made provision for listing fee payable for the year, to the stock exchanges where the shares of the Company are listed.
5. Preliminary expenses and Share Issue expenses have not been amortized.
6. Previous years' figures have been regrouped / rearrange wherever necessary to confirm to current years classification.
7. Additional information required under Para 11 of Schedule VI of the Companies Act, 1956 to the extent applicable.

	As at 31.03.2014 (Rupees)	As at 31.03.2015 (Rupees)
(i) Earnings in foreign Exchange	NIL	NIL
(ii) Expenditure in foreign Currency	NIL	NIL

**For M/s P Dalal & Co.
Chartered Accountants.**

For, Softrak Venture Investment Limited

**Sd/-
CA Prashant Dalal
(Proprietor)
M. No.: 037983**

Sd/-	Sd/-
Bhadresh Varde	Dhirajlal Gaglani
Director	Director
DIN: 02101777	DIN: 03496531

**Date : 29/05/2015
Place: Ahmedabad**

SOFTRAK VENTURE INVESTMENT LIMITED

PROXY FORM

Registered Folio No:

No of Shares held:

I/We _____ of _____ being Member /
Members of Softrak Venture Investment Limited, hereby appoint Shri /
Smt. _____ of _____ or failing him Shri / Smt. _____ of
_____ as my/ our proxy to vote for me/ us and on my/ us behalf at
the Annual General Meeting of the Company to be held on 30th September,
2015 at 11.30 a.m.

Signed by the said _____ day of _____ 2015

Signature: _____

**Affix Rs. 1
Revenue
Stamp**

Applicable to the members holding shares in electronic form.

NOTE:

The proxy to be effective should be deposited at the Registered Office of the
Company not less than 48 hours before the commencement of the meeting.

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SOFRAK VENTURE INVESTMENT LIMITED

ATTENDANCE SLIP

Please complete this Attendance slip and hand it over at the entrance of the Meeting Hall. It helps us to make proper arrangements. Failures to bring this Attendance Slip create unnecessary inconvenience to you. Please write below

Reg. Folio No:

I hereby record my presence at the Annual General Meeting of the Company held at 6th Floor, Agrawal Complex, C.G. Road, Navrangpura, Ahmedabad - 380 009 Navrangpura, Ahmedabad - 380 009 on 30th September, 2015 at 11.30 a.m.

Full Name of the Members/Proxy _____
(In Block Letters, to be filled in if the proxy attends instead of the Member)

Members/ Proxy Signature

Application to the members holding shares in electronic form.

NOTES:

1. Members/ Proxy holders are requested to bring their copy of the Notice with them at the Meeting.
2. Please carry with you this Attendance Slip and hand over the same duly completed, stamped signed at the space provided, at the entrance of the Meeting Hall.
3. Shareholders / Proxy holders should bring their copy of the Annual Report for the meeting.

SOFRAK VENTURE INVESTMENT LIMITED

If Undelivered, please return to:-
Softrak Venture Investment Limited
6th Floor, Agrawal Complex,
C.G. Road, Navrangpura,
Ahmedabad - 380 009
Email: softrakventure@gmail.com
Website: www.softrakventure.com